

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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IN RE: TRIBUNE COMPANY FRAUDULENT :  
CONVEYANCE LITIGATION :  
: Master File No.

This Document Relates To: :  
: 11 M.D.L. No. 2296 (RJH)

11 Civ. 04900 :  
: **RULE 7.1 DISCLOSURE**  
: **STATEMENT**  
:   
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Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant Guggenheim Portfolio Company XXXI, LLC state that the defendant has no parent corporation, nor is there any publicly-held corporation that owns 10% or more of its stock.

Dated: New York, New York  
February 1, 2013

SCHULTE ROTH & ZABEL LLP

By: /s/ David K. Momborquette  
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